

URGENT

EXHIBIT M

VIA FACSIMILE
CONFIRMATION VIA MAIL

10 July 2001

George Pettit Esq.,
CONNOLLY BOVE LODGE & HUTZ LLP,
Suite 800,
1990 M Street NW,
Washington, DC 20036-3425,
UNITED STATES OF AMERICA.

Dear Geroge,

RE: US Patent Appln. Serial No. 09/762852 (Hunt)
Your Ref: 0234/00070 - Ours: HLM/CE/J00024475US

Thank you for your letter of July 6, 2001. The two forms that you enclosed have been signed by Andy Brown, Managing Director of Media Logic Systems Ltd, and copies are provided herewith. The originals follow with the confirmation copy of this letter.

The current situation with Simon Hunt is that he has signed the declaration and the assignment and his solicitor has the signed documents. Simon is asking for £3750 from us, plus £625 for his solicitors, to release the signed documents. We have countered with an offer of £1500. I can fax you the relevant correspondence if you wish.

I believe that a declaration from me will be required at some stage testifying to the facts of this matter. I also believe that you have all relevant information in this regard. Please do let me know if you require anything else from me.

With best regards,

Yours sincerely,
R.G.C. JENKINS & CO.

HOWARD L. MILHENCH